

HR351_Performance Ratings

Performance Ratings Overview

The Department of Human Resource Management (DHRM) maintains annual performance cycles and cycle effective dates. DHRM also communicates the applicable open/closed dates through normal business processes.

Performance Ratings are collected annually and entered for all VPA employees.

During the annual performance rating cycle, Agency HR will upload all ratings for their employees (X-Extraordinary, C-Contributor, B-Below Contributor, L- Employee on Leave or Not Rated). For further information on how to complete this via a Mass Upload, see the Job Aid titled HR351_Performing a Mass Upload. This Job Aid can be found on the Cardinal website in Job Aids under Learning.

The Agency HR will also have the option to manually enter a rating for each employee directly into Cardinal via the Performance Rating page.

This Job Aid outlines steps to complete the manual performance rating entry:

- 1. Manually enter an employee's rating as "C Contributor", "B Below Contributor", "X Extraordinary", or "L Employee on Leave or Not Rated"
- 2. Update the Re-Evaluation Status for a "B- Below Contributor" or "L- Employee on Leave or Not Rated"

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Revision History

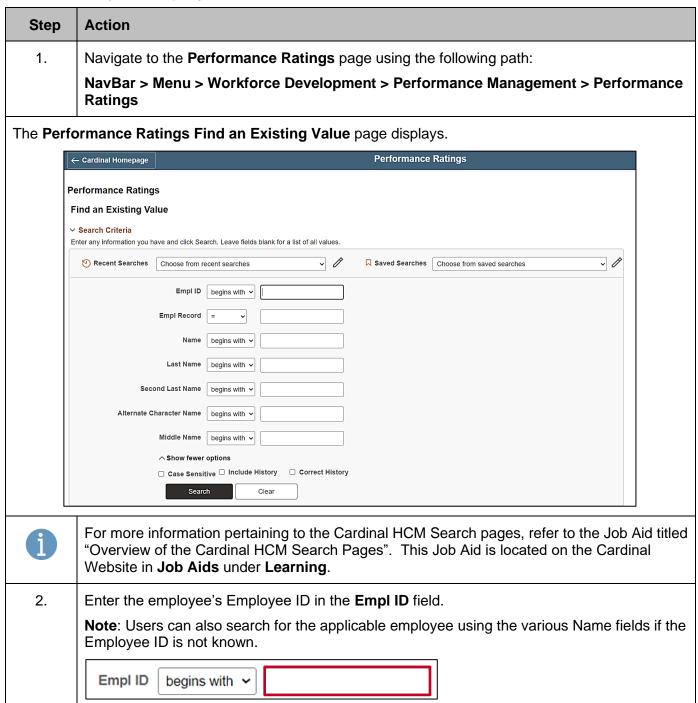
Revision Date	Summary of Changes
4/17/2025	Added a new section titled How to Correct an Employee's Performance Rating Cycle.
3/1/2025	Updated the screenshots of the Search pages (<u>Section 1</u> ; after Step 1; <u>Section 2</u> , after Step 1; <u>Section 3</u> , after Step 1). Added reference information to the Overview of the Cardinal HCM Search Pages Job Aid.

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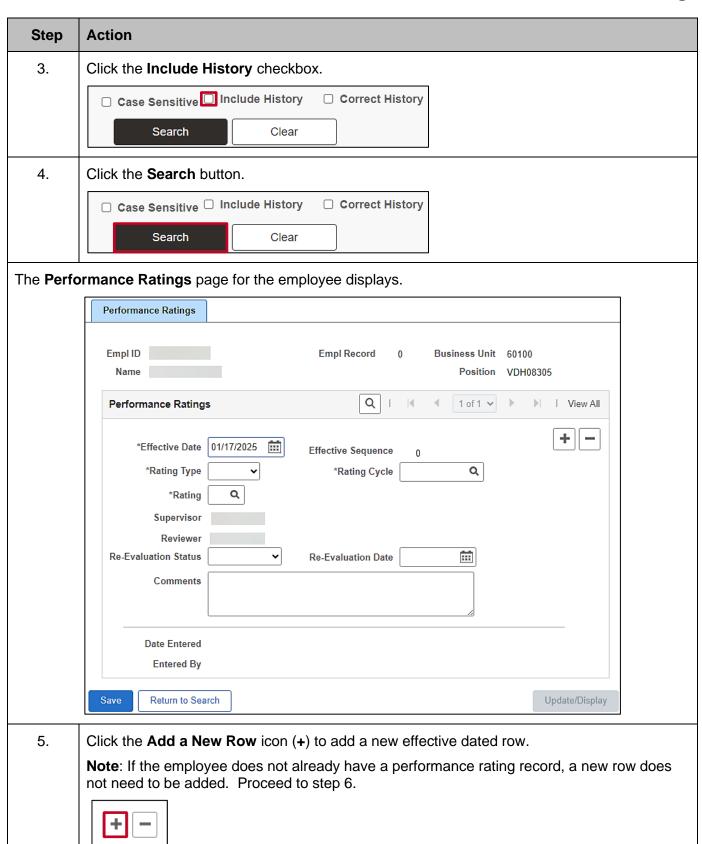
Updating Contributor Performance Ratings to Below Contributor or Extraordinary or Employee on Leave or Not Rated



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Step Action The **Performance Ratings** page refreshes with the new effective dated row displayed. Performance Ratings Empl ID Empl Record Business Unit 60100 Name Position VDH08305 Q 1 of 2 🕶 | View All **Performance Ratings** 01/17/2025 *Effective Date **Effective Sequence** Q *Rating Type *Rating Cycle *Rating Supervisor Reviewer Re-Evaluation Status Re-Evaluation Date Comments When a new row is created, the row count increases by one and the effective date defaults to the current date. 6. Update the effective date to the applicable date using the **Effective Date Calendar** icon. Note: This date will be the date the performance rating was discussed and signed off with the employee (on or before mid-November). 11/01/2025 餔 *Effective Date *Rating Type 7. Click the Rating Type dropdown button and select the applicable rating type ("Annual", "Certification", or "Re-Evaluation"). *Rating Type *Rating Q

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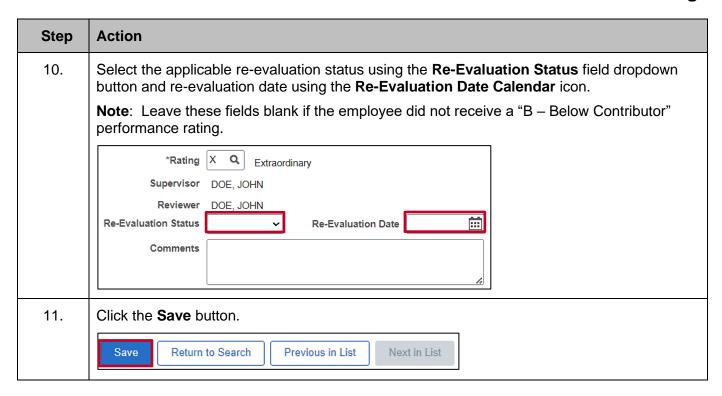
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Step	Action
8.	Click the Rating Cycle lookup icon and select the applicable rating cycle based on the annual process completed by DHRM.
	Effective Sequence 0
	*Rating Cycle Q
9.	Click the Rating lookup icon and select the applicable rating given the employee.
	Note : Rating choices are "C – Contributor", "B – Below Contributor", "X – Extraordinary", or "L – Employee on Leave or Not Rated"
	Note : If the employee received a performance rating of "B – Below Contributor" or "L-Employee on Leave or Not Rated", proceed to Step 10. When the employee returns from leave repeat these steps to add a row and update the rating accordingly.
	*Rating Type
	*Rating Q
	If the employee received a performance rating of "X – Extraordinary", the Agency may document the receipt of the notice of extraordinary contributor in the Comments field. Attachments are not part of the functionality available in Cardinal. Those documents will remain in the employee personnel file.
i	*Rating X Q Extraordinary
	Supervisor DOE, JOHN Reviewer DOE, JOHN
	Re-Evaluation Status Re-Evaluation Date
	Comments
	The Supervisor and Reviewer fields are read-only, and default based on the employee's position and the supervisor's position.
	*Rating X Q Extraordinary
A	Supervisor DOE, JOHN
	Reviewer DOE, JOHN Re-Evaluation Status ✓ Re-Evaluation Date :::
	Comments
	<u>~</u>

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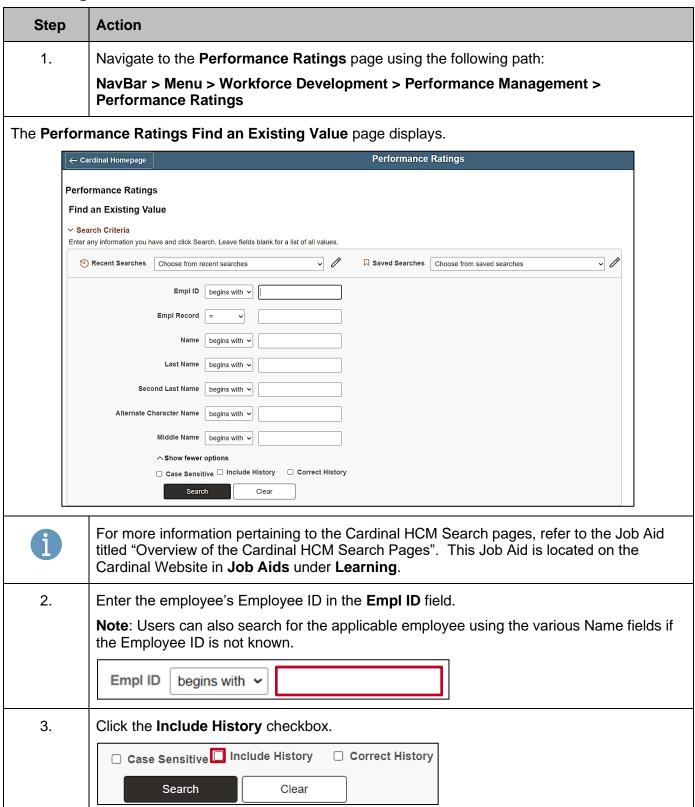


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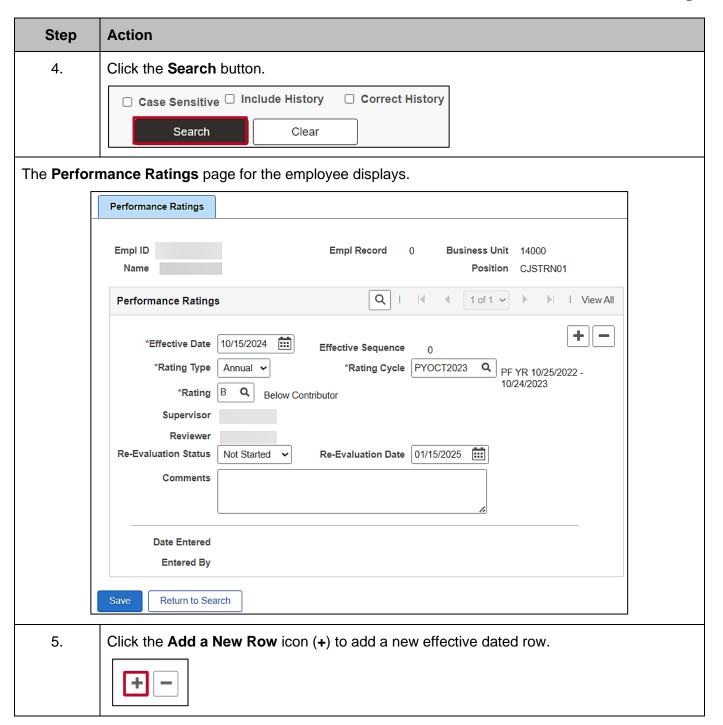
Recording the Re-Evaluation Status for a Below Contributor



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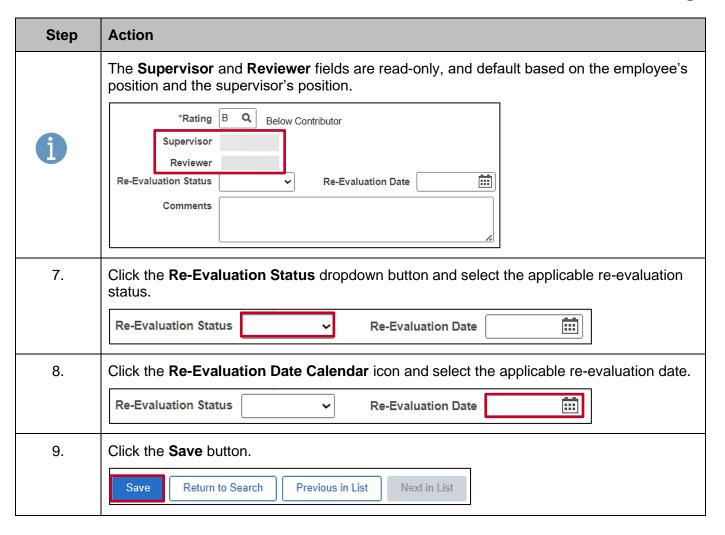
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Action Step The **Performance Ratings** page refreshes with the new effective dated row displayed. Performance Ratings Empl ID Empl Record Business Unit 14000 0 Position CJSTRN01 Name ÞΙ I View All Performance Ratings 1 of 2 🕶 01/20/2025 *Effective Date **Effective Sequence** 0 *Rating Type PYOCT2023 Annual > *Rating Cycle PF YR 10/25/2022 -10/24/2023 *Rating Q Below Contributor Supervisor Reviewer 01/15/2025 Re-Evaluation Status Not Started Re-Evaluation Date Comments **Date Entered Entered By** Return to Search When a new row is created, the row count increases by one and the effective date displays the current date. Update the effective date to the applicable date using the Effective Date Calendar icon. 6. **Note**: This date will be the date the performance rating was discussed and signed off with the employee. *Effective Date 05/02/2025 *Rating Type Re-Eval > The Rating Type, Rating Cycle, and Rating fields all default based on the previous row. Update the **Rating Type** to Re-evaluation ("Re-Eval") and the Rating to the re-evaluation rating. The rating cycle should remain the same.

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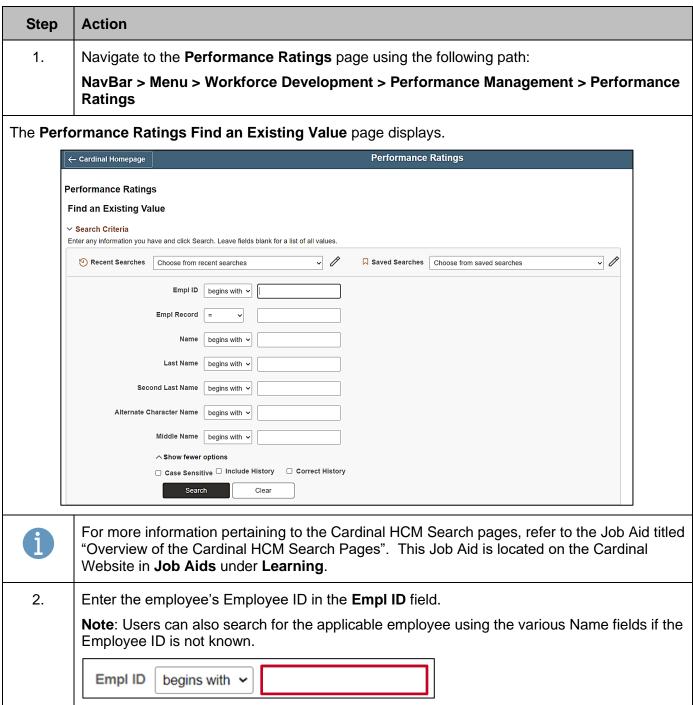


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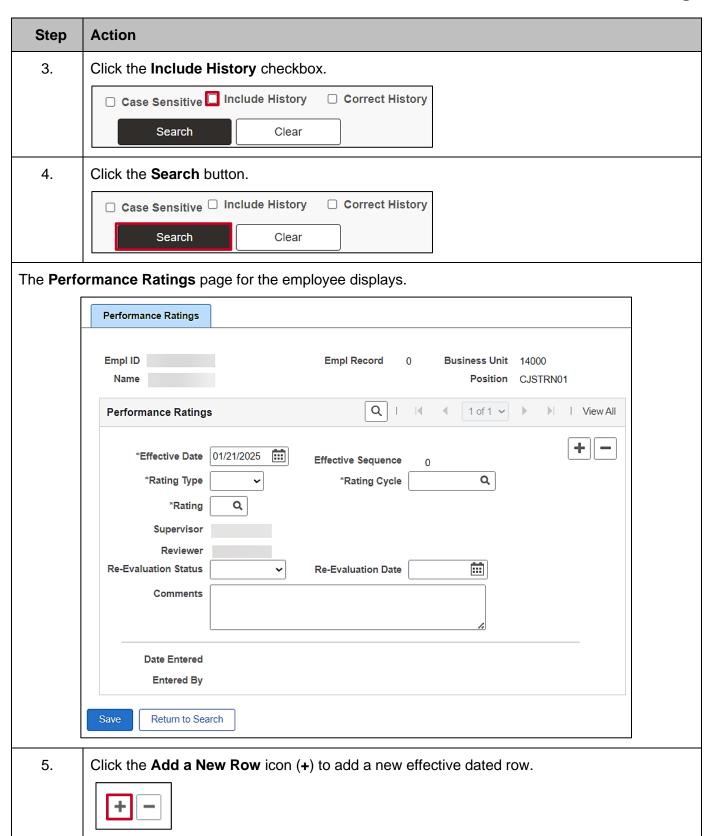
Recording the "L" Rating for an Employee on Leave During the Performance Rating Cycle



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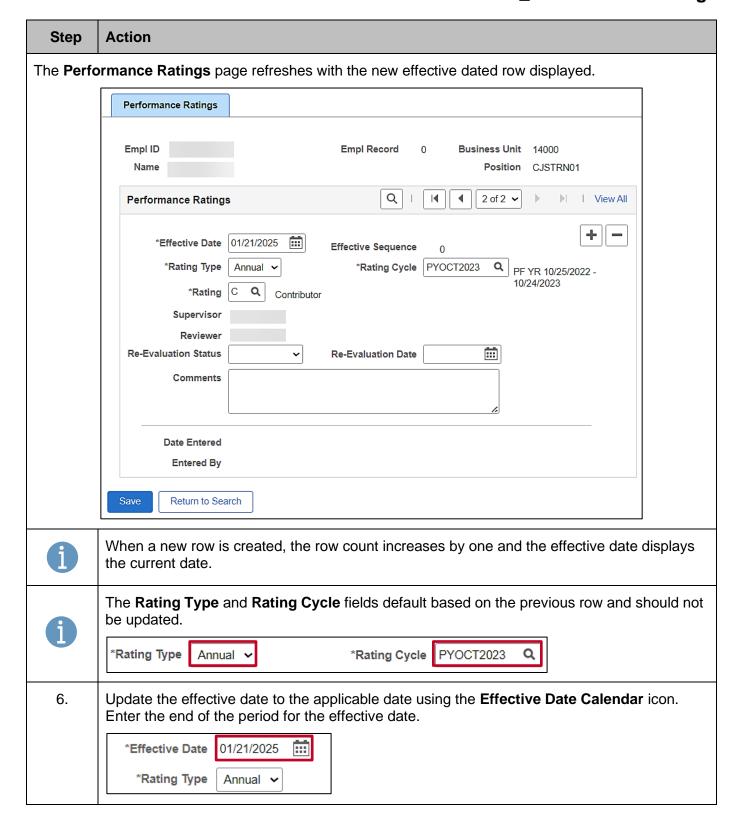
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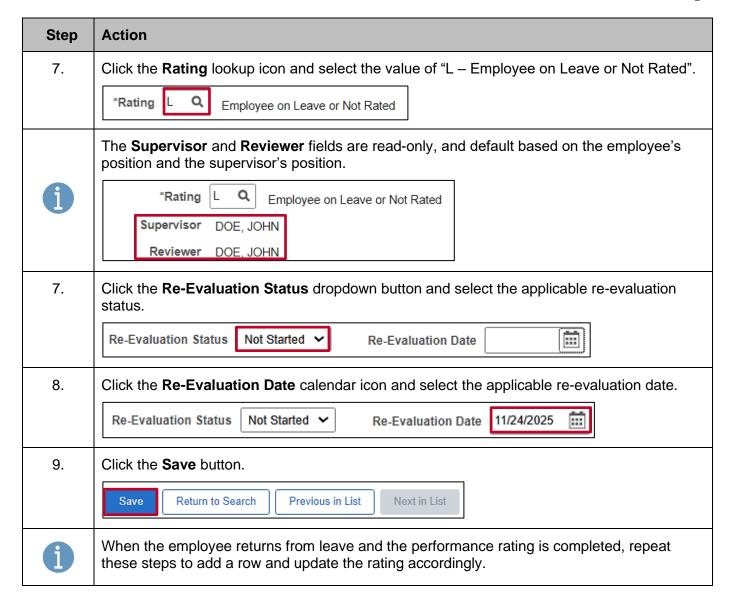
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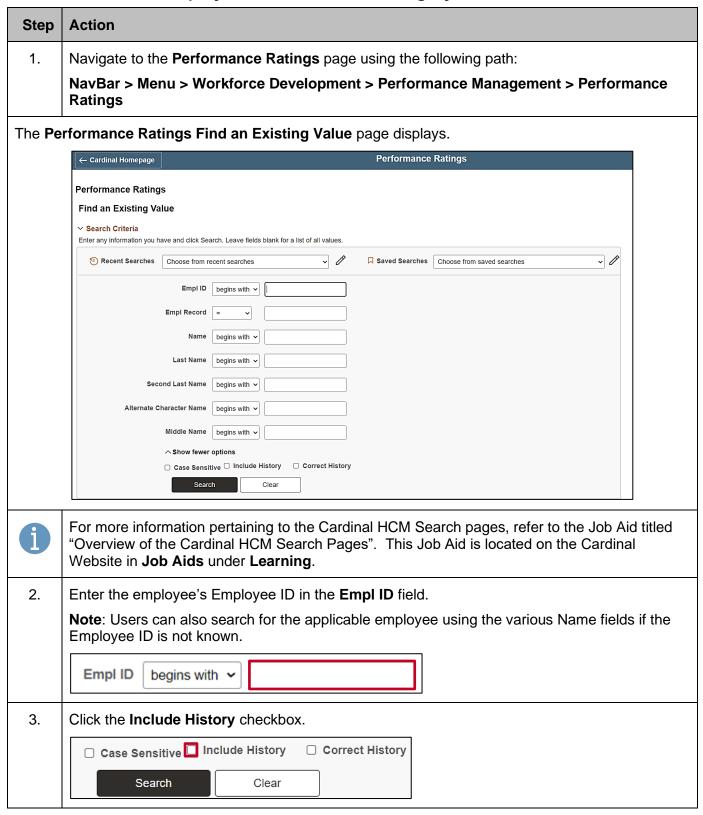


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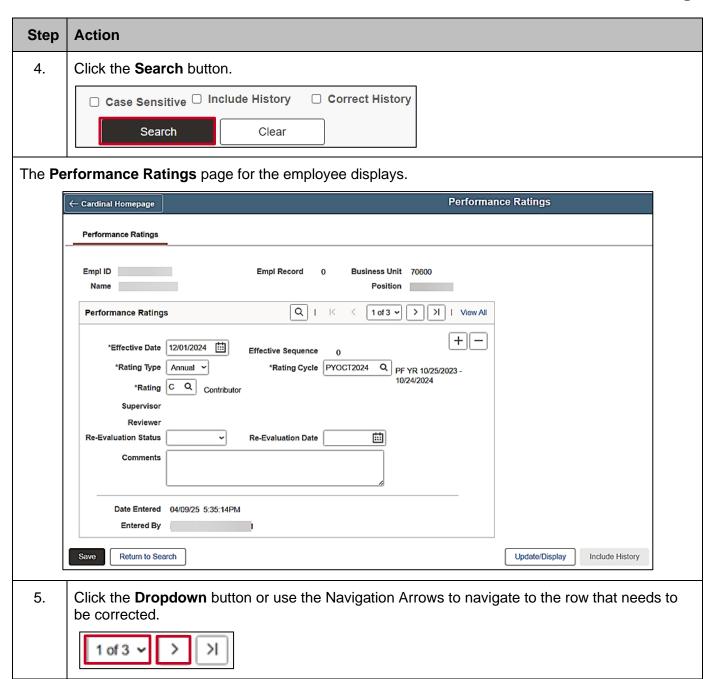
How to Correct an Employee's Performance Rating Cycle



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Step Action The **Performance Ratings** page refreshes with the desired effective dated row displayed. **Performance Ratings** $\leftarrow \textbf{Cardinal Homepage}$ Performance Ratings Empl ID Empl Record Business Unit 70600 0 Name Position QIK Performance Ratings *Effective Date 10/31/2023 Effective Sequence 0 *Rating Cycle PYOCT2023 Q PF YR 10/25/2022 -10/24/2023 *Rating B Q Below Contributor Supervisor Reviewer Re-Evaluation Status Re-Evaluation Date ⅲ Comments Date Entered 04/09/25 5:35:28PM Entered By Return to Search Update/Display Include History 6 Click the **Add a New Row** icon (+) to add a new effective dated row. +

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Action Step The **Performance Ratings** page refreshes with a new effective dated row. Performance Ratings $\leftarrow \textbf{Cardinal Homepage}$ Performance Ratings Empl ID Empl Record 0 Business Unit 70600 Position Name Q | K < 2 of 4 - > | > | View All Performance Ratings *Effective Date | 10/31/2023 | | | Effective Sequence *Rating Cycle PYOCT2023 Q PF YR 10/25/2022 -*Rating Type | Annual > 10/24/2023 Q Below Contributor Supervisor Re-Evaluation Status Re-Evaluation Date ⅲ Comments Date Entered 04/09/25 5:35:28PM Update/Display Include History Return to Search When a new row is created, the row count increases by one and the effective date displays the same effective date. The Effective Sequence is increased by one. The Rating Type and Rating Cycle fields default based on the previous row and should not be updated. *Rating Cycle PYOCT2023 *Rating Type Annual ~ 7. Click the **Rating** lookup icon and select the corrected rating. C Q *Rating Contributor 8. Click the Save button. Save Return to Search Previous in List Next in List

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